

TOWN OF WINCHESTER**PUBLIC MEETING NOTICE and AGENDA****REMOTE PARTICIPATION**

(Due to State of Emergency COVID-19)

Pursuant to MGL Ch. 30A, Sec. 18-25 All meeting notices and agendas must be filed and time stamped by the Town Clerk's Office and posted at least 48 hours prior to the meeting (excluding Saturdays, Sundays and Holidays) on www.winchester.us

Board/Committee Name: Commissioners of Trust Funds

Date: May 17, 2023

Time: 8:30 a.m.

Place: REMOTE PARTICIPATION - Zoom

Commissioner of Trust Funds**Agenda: Required** Attached

Robert MacIntosh is inviting you to a scheduled Zoom meeting.

Join Zoom Meeting

<https://us02web.zoom.us/j/85620120049?pwd=THZnc2ZlU0FDSTVnaDhWaldJNmt2dz09>

Meeting ID: 856 2012 0049

Passcode: 333013

One tap mobile

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+13017158592,,85620120049#,,,,*333013# US (Washington DC)

Dial by your location

+1 646 931 3860 US

+1 301 715 8592 US (Washington DC)

+1 305 224 1968 US

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+1 312 626 6799 US (Chicago)
+1 646 558 8656 US (New York)
+1 689 278 1000 US
+1 719 359 4580 US
+1 253 205 0468 US
+1 253 215 8782 US (Tacoma)
+1 346 248 7799 US (Houston)
+1 360 209 5623 US
+1 386 347 5053 US
+1 507 473 4847 US
+1 564 217 2000 US
+1 669 444 9171 US
+1 669 900 9128 US (San Jose)
Meeting ID: 856 2012 0049
Passcode: 333013

Find your local number: <https://us02web.zoom.us/j/85620120049>

When

Wednesday May 17, 2023 · 8:30am – 9:30am (Eastern Time - New York)

Location

<https://us02web.zoom.us/j/85620120049?pwd=THZnc2ZlU0FDSTVnaDhWaldJNmt2dz09>

[View map](#)

Please submit posting: townclerk@winchester.us & melannon@winchester.us

Town Of Winchester
Commissioners of Trust Funds
Meeting Agenda
May 17, 2023

1. Open Meeting / Determine Quorum
2. Determine roles of Chair and Secretary
3. Review and approve minutes of previous meeting(s)
4. Review and approve monthly report of revenues and expenditures
5. Review requests for funds from other departments (including scholarship requests)
6. Discuss conditions within, and outlook for, the financial markets
7. For the Main Account, Library Endowment, and Library Trusts
 - a. Review recent trades
 - b. Review asset allocations
 - c. Approve any new trades
8. For the Other Post-Employment Benefits Irrevocable Trust
 - a. Review recent trades
 - b. Review asset allocation
 - c. Approve any new trades
9. Raise issues to be discussed at next meeting
10. Determine next meeting date / time
11. Adjourn Meeting